

Market Announcement

2 April 2020

G8 Education Limited (ASX: GEM) – Trading Halt

Description

The securities of G8 Education Limited ('GEM') will be placed in trading halt at the request of GEM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 6 April 2020 or when the announcement is released to the market.

Issued by

Elvis Onyura

Senior Adviser, Listings Compliance (Sydney)

2 April 2020

Mr Elvis Onyura
Senior Advisor, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

By e-mail: elvis.onyura@asx.com.au
listingscompliancesydney@asx.com.au

Dear Elvis

RE: G8 EDUCATION LIMITED – ASX MARKET CODE GEM – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, G8 Education Limited (**Company**) requests a temporary trading halt on the trading of shares in the Company pending the release of an announcement updating the market on the impact of COVID-19 on current trading performance and the forecast impact of the Government Support Package on the Company's operations and financial performance.

The trading halt will remain in place until the earlier of the commencement of normal trading on Monday, 6 April 2020, or until the release of the announcement in respect of the above matter.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- The trading halt is necessary as otherwise trading in the Company's ordinary shares would continue on an unformed basis; and
- The Company is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information necessary to inform the market about the trading halt.

Yours sincerely



Tracey Wood
Company Secretary
G8 Education Limited