

# ASX Release

3 April 2020

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

## \$672 million Placement Completed

NEXTDC Limited (ASX: NXT) (“**NEXTDC**” or “the **Company**”) advises that further to its ASX Announcement dated 2 April 2020, the Company has now successfully completed an institutional placement, raising approximately \$672 million through the issue of 86.1 million new shares (the “**Placement**”).

The Placement shares were issued at \$7.80 per share (the “**Placement Price**”), which represents a 9.4% discount to the 5-day VWAP<sup>1</sup> and a 15.0% discount to the last close.

Mr Craig Scroggie, Managing Director and Chief Executive Officer said:

*“Achieving such a comprehensive take-up of the Placement in the current market environment again serves to reinforce the strength of investor support for NEXTDC. We continue to see significant growth in underlying demand for cloud services, with the success of this Placement ensuring NEXTDC does not lose critical momentum in pursuing growth opportunities.”*

The Placement shares were issued within the Company’s 25.0% placement capacity pursuant to recent amendments to the operation of ASX Listing Rule 7.1 announced by the ASX on 31 March 2020.

Settlement of the new Placement shares is expected to occur on 7 April 2020, with quotation on 8 April 2020. The new Placement shares issued will rank equally with all existing fully paid ordinary shares on issue.

### Share Purchase Plan

Eligible shareholders, being holders of NEXTDC shares at 7.00pm AEST on 1 April 2020 and whose registered address is in Australia or New Zealand, will have the opportunity to apply for \$30,000 of new shares each under a non-underwritten, uncapped Share Purchase Plan (“**SPP**”), subject to a minimum application amount of \$1,000.

The SPP will open on 14 April 2020 and will close at 5:00pm AEST on 30 April 2020 (“**Closing Date**”).

The SPP issue price will be the lower of the Placement Price or the 5-day VWAP<sup>2</sup> up to and including the Closing Date.

NEXTDC’s CEO and Managing Director Craig Scroggie and all eligible Non-Executive Directors have committed to apply for their full entitlement of \$30,000 worth of shares under the SPP.

Further information will be distributed to shareholders shortly and available via the ASX platform.

This announcement is authorised by Craig Scroggie, CEO and Managing Director.

### ENDS

For more information:

**Alex Teo**

Vice President of Strategy and Investor Relations

T: +61 2 8072 4976

E: [investorrelations@nextdc.com](mailto:investorrelations@nextdc.com)

NEXTDC Investor Centre: [www.nextdc.com/our-company/investor-centre](http://www.nextdc.com/our-company/investor-centre)

---

1. 5-day Volume Weighted Average Price (VWAP) from 26 March 2020 to 1 April 2020 (inclusive) of \$8.61  
2. 24 April 2020 to 30 April 2020 (inclusive)

## Important Notice

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

### NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

This release does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer would be illegal. The new shares of the Company have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the new shares may not be offered or sold, directly or indirectly, to persons in the United States except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable securities laws of any state or other jurisdiction of the United States.

Certain statements made in this release are forward-looking statements. These forward-looking statements are not historical facts but rather are based on the Company’s current expectations, estimates and projections about the industry in which the Company operates, and beliefs and assumptions. Forward looking statements can generally be identified by the use of forward looking words such as ‘anticipate’, ‘believe’, ‘expect’, ‘project’, ‘forecast’, ‘estimate’, ‘likely’, ‘intend’, ‘should’, ‘will’, ‘could’, ‘may’, ‘target’, ‘plan’ and other similar expressions within the meaning of securities laws of applicable jurisdictions, and include statements regarding outcome and effects of the capital raising. Indications of, and guidance or outlook on future earnings, distributions or financial position or performance are also forward looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of the Company, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. The Company cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of the Company only as of the date of this release. There can be no assurance that actual outcomes will not differ materially from these forward-looking statements.

The forward-looking statements made in this release relate only to events as of the date on which the statements are made. The Company will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.

## About NEXTDC

NEXTDC is an ASX200-listed technology company and Asia’s most innovative Data Centre-as-a-Service provider. We are building the infrastructure platform for the digital economy, delivering the critical power, security and connectivity for global cloud computing providers, enterprise and government.

NEXTDC is recognised globally for the design, construction and operation of Australia’s only network of Uptime Institute certified Tier IV facilities, and the only data centre operator in the Southern Hemisphere to achieve Tier IV Gold certification for Operational Sustainability. NEXTDC has a strong focus on sustainability and operational excellence through renewable energy sources and delivering world-class operational efficiency. Our data centres have been engineered to deliver exceptional levels of efficiency and the industry’s lowest Total Cost of Operation through NABERS 5-star energy efficiency.

NEXTDC’s corporate operations have been certified carbon neutral under the Australian Government’s Carbon Neutral Initiative, in line with *National Carbon Offset Standard (NCOS) for Organisations*.

Our Cloud Centre partner ecosystem is Australia’s most dynamic digital marketplace, comprising more than 590 carriers, cloud providers and IT service providers, enabling local and international customers to source and connect with cloud platforms, service providers and vendors to build complex hybrid cloud networks and scale their critical IT infrastructure services.

NEXTDC is *where the cloud lives*®.

To learn more, visit [www.nextdc.com](http://www.nextdc.com)