

3 APRIL 2020

ASX: SKY

SKY METALS LIMITED GENERAL MEETING – VOTING BY PROXY ONLY

Sky Metals Ltd (ASX:SKY) ('SKY' or the 'Company') advises that due to continuing developments in relation to COVID-19, all resolutions scheduled to be considered by shareholders at the General Meeting originally scheduled to be held at 10:00am (AEST) on Wednesday, 8 April 2020 in Sydney will now be decided via proxy vote only. No physical meeting will take place.

Proxy votes must be received by 10:00am (AEST) on Monday, 6 April 2020.

The Company is happy to answer any questions prior to the close of proxy voting. Please send any questions to the Company Secretary at rwillson@skymetals.com.au.

Details of the resolutions are set out in the Notice of Meeting dated 9 March 2020 which is available on the Company's website.

SKY appreciates the understanding of its shareholders as it navigates this difficult situation.

For Further Information

Richard Willson.

Company Secretary

+61 (0) 411 411 485

Rwillson@skymetals.com.au

This announcement is authorised for release by SKY's Board of Directors.