



oOh!media Limited
ABN 69 602 195 380

3 April 2020

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

oOh!media Limited (**oOh!** or **Company**) has today issued 22,981,232 fully paid ordinary shares (**Shortfall Shares**) at the issue price of \$0.53 per share.

The Shortfall Shares were issued in connection with the payment of the final dividend for the full year ended 31 December 2020 and in accordance with oOh!'s Dividend Reinvestment Plan and associated underwriting arrangements, details of which were announced to the market on 24 February 2020.

The Company hereby notifies the ASX under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**) that:

1. the Company issued the Shortfall Shares without disclosure to the investors under Part 6D.2 of the Act;
2. this notice is given by the Company under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

This announcement has been authorised for release to the ASX by the Company Secretary.

Investor Relations contact:

Martin Cole
0403 332 977
investors@oohmedia.com.au

Media contact:

Julian Elliott
0425 840 071
julian@lighthousecomms.com.au



About oOh!media: oOh!media is a leading media company across Australia and New Zealand that creates deep engagement between people and brands through Unmissable Out of Home advertising solutions. Our connected offline and online ecosystem makes brands Unmissable across our diverse network of over 30,000+ locations across Australia and New Zealand helping brands connect with their audiences through powerful and integrated, cross format campaigns. Our unparalleled reach combined with industry best data, insights, media planning tools and technological innovation gives advertisers an added layer of campaign intelligence. oOh! delivers the reach, optimisation, engagement and impact to connect and influence audiences anytime and anywhere.