



7 April 2020

OOH!MEDIA LIMITED

PLACEMENT

NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT 2001 (CTH)

This notice is given by oOh!media Limited (ASX Code: OML) ("oOh!") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

oOh! confirms that:

- (a) oOh! has completed the issue and allotment to institutional investors of 72,715,787 fully paid ordinary shares ("**New Shares**") at a price of \$0.53 under a placement, the results of which were announced on 27 March 2020;
- (b) the New Shares were issued without disclosure under Part 6D.2 of the Act;
- (c) as at the date of this notice, oOh! has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to oOh!; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

This announcement has been authorised for release to ASX by the oOh!media Board of Directors.

Investor Relations contact:
Martin Cole
+612 9927 5273

Media contact:
Peter Laidlaw
0419 210 306

Address:
Level 2
76 Berry Street
North Sydney NSW 2060