

ASX Announcement

7 April 2020

Expiry of unlisted incentive options

Invigor Group Limited (ASX:IVO) ("**Invigor**" or "the Company") wishes to advise that the following unlisted options have expired in accordance with the terms of which they were issued:

Number of options	Exercise Price	Expiry Date
158,338	\$2.00	26/3/20 - Expiry

The capital structure of the Company following the expiry of these options is:

Quoted Securities

152,039,352 Fully paid ordinary shares

Unquoted Securities

7,470,041	Unlisted Incentive Options
23,862,503	Unlisted Options
17,500,000	Unlisted Convertible Notes
1 warrant	Over 2,500,000 fully paid ordinary
	shares
1 warrant	Over 3,333,334 fully paid ordinary
	shares
1 warrant	Over 1,333,334 ordinary shares

Approved and authorized for release by the Executive Director & CFO, Greg Cohen.

For further information, please contact:

Greg Cohen Executive Director & CFO +61 2 8251 9600

About Invigor Group

Invigor Group (ASX: IVO) is a B2B data intelligence and solutions company that turns data analytics into dollars for the retail and service industries. Invigor's innovation in owned retail platforms and unique cross-channel data ecosystem allows businesses to have a holistic view of their customers and competitive landscape to not only understand, but effectively engage with today's physical and digital consumers. Combined with proprietary data and predictive engines, Invigor Group provides strategic insights and recommendations that empower businesses to successfully influence future customer strategy and increase long-term profitability.

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