

Structured Investments Level 11, Tower Two International Towers Sydney 200 Barangaroo Avenue Barangaroo NSW 2000

Telephone: 1800 990 107

www.westpac.com.au/structuredinvestments

7 April 2020

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalment Warrants over securities in Oil Search Limited (OSH)

Westpac Banking Corporation ("Westpac") is the issuer of the following series of Westpac Self-Funding Instalments ("Westpac SFIs") over Oil Search Limited ("OSH").

OSHSWB OSHSWR

On 7 April 2020, OSH announced a 1 for 8 accelerated pro-rata non-renounceable entitlement offer ("Entitlement Offer").

Westpac requests a suspension from trading for the above series of Westpac SFIs until the opening of the market on 09 April 2020. Prior to the re-commencement of trading, Westpac will advise the impact of the Entitlement Offer on the Westpac SFIs.

Should you require us to manually make a market in the above series of Westpac SFIs, please call Westpac Structured Investments on 1800 990 107.

For further information please contact Westpac Structured Investments on 1800 990 107.

This document has been authorised for release by Tim Hartin, Company Secretary











