

ASX ANNOUNCEMENT

ASX: **SYA**

8 April 2020

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street SYDNEY NSW 2000

NAL-AUTHIER COMBINATION - RETRACTION ON CONFIDENTIALITY GROUNDS

Sayona Mining Limited (ASX:SYA; OTC:DMNXF) refers to its ASX announcement of 2 April 2020 entitled "*New Studies Show Benefits Of NAL-Authier Combination*" (**2 April Announcement**).

While Sayona was in the process of preparing an additional information statement in relation to the 2 April Announcement, it received a request from attorneys acting for North American Lithium Inc. (**NAL**) requesting that Sayona refrain from publishing information that NAL considers to be confidential.

On the basis of that request, Sayona is unable to publish the additional information statement, as intended. As a result, Sayona has elected to retract the 2 April Announcement, in order to ensure that its ongoing dealings with the Court appointed Monitor and parties remain on a sound footing through the Bid process.

This announcement is authorised by Sayona's Board of Directors.

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About Sayona Mining

Sayona Mining Limited is an emerging lithium miner (ASX:SYA), with projects in Québec, Canada and Western Australia. In Québec, Sayona is progressing a bid for the North American Lithium mine with the backing of a world-class support team, while advancing its flagship Authier Lithium Project and its emerging Viau-Dallaire prospect (Tansim project).

In Western Australia, the Company has a joint venture with leading lithium producer Altura Mining concerning its exploration portfolio in the world-class Pilgangoora lithium district.

For more information, please visit us at www.sayonamining.com.au