

9 April 2020

Mr Elvis Onyura
Senior Advisor, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

By e-mail: listingscompliancesydney@asx.com.au

Dear Elvis

G8 Education Limited (ASX code: GEM) – Continued Extension of Suspension

We refer to the request for voluntary suspension granted to G8 Education Limited (the **Company**) on 6 April 2020 and subsequent request on 8 April 2020 to extend that suspension.

Pursuant to ASX Listing Rule 17.2, the Company requests the continued voluntary suspension of its ordinary shares from the commencement of trading.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding the request.

- (a) The Company requests the continuation of the voluntary suspension as it proposes to undertake a capital markets transaction, including an accelerated non-renounceable entitlement offer and an institutional placement.
- (b) The Company requests the voluntary suspension to remain in place until the earlier of the Company making an announcement to the market in relation to the completion of the capital raising outlined above and the commencement of normal trading on Tuesday, 14 April 2020.
- (c) The Company confirms that it is not aware of any reason why the voluntary suspension should not be granted.
- (d) The Company confirms that, other than as set out in this letter, it is not aware of any other information necessary to inform the market about its suspension at this time.

Yours sincerely



Tracey Wood
Company Secretary
G8 Education Limited