



Market Announcement

14 April 2020

BrainChip Holdings Ltd (ASX: BRN) – Trading Halt

Description

The securities of BrainChip Holdings Ltd ('BRN') will be placed in trading halt at the request of BRN, pending it releasing an announcement regarding a proposed placement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 16 April 2020 or when the announcement is released to the market.

Issued by

Maria Clemente

Adviser, Listings Compliance (Sydney)



14 April 2020

Ms Maria Clemente
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Ms Clemente,

BrainChip Holdings Ltd – Request for Trading Halt

BrainChip Holdings Ltd ACN 151 159 812 (ASX: BRN) requests a trading halt in respect of BrainChip's ordinary shares with immediate effect.

BrainChip advises:

- (a) the reason for the request is to facilitate an orderly market in BrainChip's securities pending an anticipated announcement by BrainChip regarding entry into a proposed placement;
- (b) BrainChip wishes the trading halt to remain in place until the earlier of such time as it makes the announcement, or the commencement of trading on 16 April 2020; and
- (c) BrainChip is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or ASX about the trading halt.

Your sincerely

A handwritten signature in blue ink that reads "K. Clark".

Kim Clark
Company Secretary