

ASX ANNOUNCEMENT

DATE: 14 April 2020

VIRTUS HEALTH LIMITED (ASX: VRT)

NOTIFICATION OF RELEASE OF RESTRICTED SHARES FROM ESCROW

In accordance with Listing Rule 3.10A, Virtus Health Limited (Company) advises that a total of 377,262 fully paid ordinary shares currently held under voluntary escrow are due for release as follows:

- 274,564 fully paid ordinary shares due for release on 21 April 2020; and
- 102,698 fully paid ordinary shares due for release on 21 April 2020.

The remaining shares held under voluntary escrow following the share release will be 7,450,346 fully paid ordinary shares.

Authorised by the Board of Directors of Virtus.

-ENDS-

Further information:

Kate Munnings

Group CEO
Virtus Health
+61 (0)2 9425 1722

Kyahn Williamson

Investor Relations
Buchan Consulting
+61 (0)3 9866 4722
kwilliamson@we-worldwide.com

About Virtus Health Limited

Virtus Health Limited (ASX:VRT) brings together leading clinicians, scientists, researchers and support staff to provide the very best in fertility care and related specialised diagnostic and day hospital services. We have developed one of the most successful medical collaborations in the world. With 125 of the world's leading fertility specialists supported by over 1200 professional staff, we are the largest network and provider of fertility services in Australia and Ireland, with a growing international presence in the UK, Denmark and Singapore.