

14 April 2020

ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

By: E-lodgement

Re: PM Capital Asian Opportunities Fund Limited (PAF) Quarterly Commentary – video update

The PM Capital Strategies Quarterly video update from PM Capital's Chief Investment Officer, Paul Moore can be accessed here at the below URL:

<https://www.pmcapital.com.au/insight/coronavirus-and-what-comes-next>

In this video update, Paul Moore, Chief Investment Officer and Portfolio Manager, Global Strategies, addresses:

- The "peak panic" environment
- Our long term framework
- Recent portfolio activity

Yours faithfully
PM Capital Global Opportunities Fund Limited



Ben Skilbeck
Director