

**EILDON CAPITAL LIMITED**

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14 April 2020

ASX Limited  
20 Bridge Street  
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

## **UPDATED MEETING INFORMATION AND RESTRUCTURE TIMETABLE**

### **MEETING INFORMATION**

Eildon Capital Limited (ASX: EDC) (**Company**) provides the following update to shareholders regarding the proposal to transition from a company to a stapled company and trust structure (**Restructure**) and associated buy-back, as announced to ASX on 12 March 2020.

The Company plans to physically hold the extraordinary general meeting (**Meeting**) to approve the Restructure and buy-back on 20 April 2020 at 11:00 am (Sydney time) at Level 37 Gateway, Suite 3703, 1 Macquarie Place, Sydney NSW 2000, but will take precautionary measures to manage the health and safety of shareholders, employees and other interested parties. Cases of the COVID-19 virus are increasing in New South Wales and Australia and Australian governments have implemented a number of restrictions and guidelines including those in relation to travel, public gatherings and social distancing which are regularly being reviewed and subject to change. Accordingly, to the extent possible, the Directors and Management do not intend to attend the Meeting in person, but participate via online or telephone facilities.

Given the present circumstances, the Company encourages all shareholders to submit their votes by proxy (in accordance with the procedures set out above) and not attend the Meeting in person. Instead, the Company intends to provide shareholders with online or telephone facilities should they wish to participate in the Meeting. Supplementary instructions including details of these facilities will be

provided to Shareholders in advance of the Meeting and no later than two business days prior to the Meeting.

The Company will implement the applicable Australian and New South Wales government restrictions and guidelines for COVID-19 at the Meeting, which may prevent Shareholders from attending the Meeting in person.

#### **ATO RULING CONDITION**

The ATO will only issue a final class ruling that is available to Shareholders once the Restructure is implemented. The Company has received initial indications from the ATO that the class ruling in relation to the Restructure and buy back is expected to be in a form acceptable to the Directors.

#### **UPDATED RESTRUCTURE TIMETABLE**

The Company provides the following update to the Restructure and buy back timetable set out in section 1 of the explanatory memorandum accompanying the notice of Meeting provided to shareholders, as announced to ASX on 12 March 2020.

The timetable now contemplates that the Company will apply for a trading halt on 20 April 2020, being the date of the Meeting, and will apply for a voluntary suspension following the meeting, assuming all resolutions are passed.

The below timetable assumes that ASX determines to admit the Trust to the Official List. If this occurs, the Company will then apply for the voluntary suspension to be lifted with effect from one Business Day after the Stapling Commencement Date.

The updated timetable is set out below.<sup>1</sup>

<b>Event</b>	<b>Date (Sydney time unless otherwise specified)</b>
Latest date for return of proxies	11:00 am on 18 April 2020
Meeting Record Date	7:00 pm on 18 April 2020
Company enters trading halt	20 April 2020
Extraordinary General Meeting ( <b>Meeting</b> )	11:00 am on 20 April 2020

<sup>1</sup> The dates in this timetable are indicative only. The Company reserves the right to vary the dates and times set out above subject to the *Corporations Act 2001* (Cth). Any change will be publicly announced as soon as practicable on ASX and on the Company's website at [www.eildonfunds.com/investor-info.html](http://www.eildonfunds.com/investor-info.html). Any such change will be taken to further amend the timetable set out in explanatory memorandum accompanying the notice of Meeting provided to shareholders, as announced to ASX on 12 March 2020.

Event	Date (Sydney time unless otherwise specified)
Results of Meeting announced on ASX	20 April 2020
Admission of Trust to the Official List	21 April 2020
Stapling Record Date	7:00 pm on 22 April 2020
Implementation of Stapling Proposal ( <b>Stapling Commencement Date</b> )	24 April 2020
Despatch of holding statements in respect of the Stapling Proposal Normal trading of Stapled Securities commences	27 April 2020
Buy Back Record Date	7:00 pm on 29 April 2020
Tender Period opens	1 May 2020
Tender Period closes	7:00 pm on 22 May 2020
Determination of Scale Back and entry into Buy Back Contracts	25 May 2020
Buy Back Date	26 May 2020
Despatching/crediting of Buy Back proceeds to participating securityholders completed	2 June 2020

- Ends -

Authorised by:  
John Hunter  
Company Secretary