



Market Announcement

15 April 2020

Electro Optic Systems Holdings Limited (ASX: EOS) – Trading Halt

Description

The securities of Electro Optic Systems Holdings Limited ('EOS') will be placed in trading halt at the request of EOS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 17 April 2020 or when the announcement is released to the market.

Issued by

Isabella Wong

Adviser, Listings Compliance (Sydney)



Electro Optic Systems Holdings Limited

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eos-aus.com

15 April 2020

Isabella Wong
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By email: tradinghaltssydney@asx.com.au and isabella.wong@asx.com.au

Dear Isabella

Electro Optic Systems Holdings Limited – request for trading halt

Pursuant to ASX Listing Rule 17.1, Electro Optic Systems Holdings Limited ABN 95 092 708 364 (ASX: EOS) (**EOS**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading on 15 April 2020.

EOS requests the trading halt pending an announcement by EOS in relation to a proposed capital raising to be conducted by EOS by way of an institutional placement (**Placement**).

In accordance with ASX Listing Rule 17.1, EOS provides the following information:

- (a) **Reason for trading halt:** the trading halt is requested to allow the Placement to take place in an orderly fashion.
- (b) **Duration of the trading halt:** EOS requests that the trading halt continue until such time as it makes an announcement to the market in relation to the outcome of the Placement.
- (c) **Termination of the trading halt:** EOS anticipates that the trading halt will cease upon it announcing the outcome of the Placement.
- (d) **No reason:** EOS is not aware of any reason why the trading halt should not be granted by ASX.
- (e) **Further information:** EOS is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please contact Ian Dennis on +61 2 9233 5015.

This request has been authorised for release to ASX by Ian Dennis, Director.

Yours faithfully

Ian Dennis
Company Secretary
Electro Optic Systems Holdings Limited