

16 April 2020

ASX Limited  
20 Bridge Street  
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

### EXTRAORDINARY GENERAL MEETING INFORMATION

Following the announcement on 14 April 2020, the Eildon Capital Limited (ASX: EDC) (**Company**) plans to physically hold the extraordinary general meeting (**Meeting**) to approve the Restructure and buy-back on 20 April 2020 at 11:00 am (Sydney time) at Level 37 Gateway, Suite 3703, 1 Macquarie Place, Sydney NSW 2000, but will make available online and telephone facilities for the meeting.

Shareholders are able to view or hear the meeting using the following details:

- Webcast: [https://zoom.us/webinar/register/WN\\_jUDgi8O-SWiKeFcX4OO0HQ](https://zoom.us/webinar/register/WN_jUDgi8O-SWiKeFcX4OO0HQ)
- Telephone:
  - New South Wales 61 2 8015 6011
  - Victoria 61 3 7018 2005
  - Western Australia, South Australia  
and Northern Territory 61 8 7150 1149

Meeting ID: 978-5752-1553

For shareholders to vote at the meeting they should submit their votes by proxy (in accordance with the procedures set out in the notice of meeting) and the Company encourages shareholders to vote by this method rather than attending the Meeting in person given the present circumstances.

- Ends -

Authorised by:  
John Hunter  
Company Secretary