



Announcement Summary

Entity name

STANMORE COAL LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 17, 2020

The Proposed issue is:

A bonus issue

Total number of +securities proposed to be issued for a bonus issue

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
SMR	ORDINARY FULLY PAID	7,826,915

Ex date

Monday April 27, 2020

+Record date

Tuesday April 28, 2020

+Issue date

Monday May 4, 2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

STANMORE COAL LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

1.2 Registered Number Type

ABN

Registration Number

27131920968

1.3 ASX issuer code

SMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

Friday April 17, 2020

1.6 The Proposed issue is:

A +bonus issue



Part 2 - Details of proposed bonus issue

Part 2A - Conditions

2A.1 - Are any of the following approvals required for the +bonus issue to be unconditional?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

No

Part 2B - Issue details

Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued

ASX +Security Code and Description

SMR : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

No

Details of +securities proposed to be issued

ASX +Security Code and Description

SMR : ORDINARY FULLY PAID

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Issue ratio (ratio to existing holdings at which the proposed +securities will be issued)

The quantity of additional +securities to be issued

1

For a given quantity of +securities held

33



What will be done with fractional entitlements?

Fractions of 0.5 or more rounded up

Maximum Number of +securities proposed to be issued

7,826,915

Purpose of the issue

Issue of bonus shares to shareholders

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Part 2C - Timetable

2C.1 +Record date

Tuesday April 28, 2020

2C.3 Ex date

Monday April 27, 2020

2C.4 Record date

Tuesday April 28, 2020

2C.5 +Issue date

Monday May 4, 2020

2C.6 Date trading starts on a normal T+2 basis

Tuesday May 5, 2020

2C.7 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday May 7, 2020

Part 2D - Further Information

2D.1 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the +bonus issue?

No

2D.2 Countries in which the entity has security holders who will not be eligible to participate in the proposed +bonus issue

Non Eligible Countries - USA, Japan, South Africa, Malaysia, Bahrain, Great Britain, Italy.

2D.3 Will the entity be changing its dividend/distribution policy as a result of the proposed +bonus issue

No



2D.4 Details of any material fees or costs to be incurred by the entity in connection with the proposed +bonus issue

2D.5 Any other information the entity wishes to provide about the proposed +bonus issue

Shareholders are reminded that on 2 April 2020, Golden Investments (Australia) Pte Ltd (Golden Investments) announced an unsolicited unconditional on-market takeover offer for all of the shares in the Company at \$1.00 per share (the "Offer"). The Offer will officially open today for the period until 18 May 2020. The Offer is expressed to extend to Stanmore shares issued prior to the end of the Offer Period and will therefore extend to the bonus shares to be issued to Stanmore Shareholders.