

Market Announcement

20 April 2020

Eildon Capital Limited (ASX: EDC) – Trading Halt

Description

The securities of Eildon Capital Limited ('EDC') will be placed in trading halt at the request of EDC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 22 April 2020 or when the announcement is released to the market.

Issued by

Isabella Wong

Adviser, Listings Compliance (Sydney)

20 April 2020

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Adviser, Listing Compliance (Sydney)

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Dear Isabella

Request for trading halt

Eildon Capital Limited (**Company**) (ASX: EDC) requests that ASX grants an immediate trading halt of its securities pending the outcome of the extraordinary general meeting (**Meeting**) of the Company to be held today for shareholders to vote on a proposal to staple the ordinary shares in the Company to ordinary units in the Eildon Capital Trust and an associated buy-back.

The Company requests the trading halt remain in place until the earlier of the commencement of normal market trading on Wednesday, 23 April 2020 or when an announcement is released to ASX by the Company of the results of the Meeting. The Company notes that the Company's shares are expected to enter into voluntary suspension after the results of the Meeting are released if all resolutions at the Meeting are passed.

The Company confirms that it is not aware of any reason why the trading halt should not be granted, or any other information necessary to inform the market about the trading halt.

Yours sincerely

John Hunter
Company Secretary, Eildon Capital Limited