



# ASX announcement

## **Medallion Trust Series 2014-1P Class A1 Notes – AUD \$506,000,000 BBSW 1M + 0.87% (ASX CODE: MPZHA)**

**20 April 2020 (Sydney):** Medallion Trust Series 2014-1P is a private placement transaction with a principal outstanding of approximately \$109 million following principal repayment on 24 April 2020.

Under the Series Supplement for Medallion 2014-1P, 24 April 2020 is the First Possible Class A1 Refinancing Date. In accordance with its discretion under clause 5.13 of the Series Supplement, the Manager is not proceeding with the refinance option under that clause. Accordingly, the Class A1 Notes will remain outstanding after the First Possible Class A1 Refinancing Date and the margin on the Class A1 notes will remain unchanged at BBSW1M+0.87%.

The decision not to proceed with the refinance is based on the small volume of outstanding Class A1 Notes and because the transaction is a private placement. The holder of the notes has been consulted.

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The release of this announcement was authorised by the Board of Securitisation Advisory Services Pty Ltd.