

# Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To Company Name/Scheme CML GROUP LIMITED

ACN/ARSN ACN 098 952 277

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 16-Apr-2020

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	11,873,960	11,873,960	5.46%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	10,797,960 Common Stock
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	Holder of securities subject to an obligation to return under a securities lending agreement	1,076,000 Common Stock

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	10,797,960 Common Stock
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse Securities (Europe) Limited	1,076,000 Common Stock

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure "A"				

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	Related Body Corporate
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square, London, E14 4QJ

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## Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 20-Apr-2020



## Annexure "A"

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse Equities (Australia) Limited	18-Dec-19	1,387.0 AUD		2,920 Common Stock
Credit Suisse Equities (Australia) Limited	19-Dec-19	40,364.08 AUD		77,445 Common Stock
Credit Suisse Equities (Australia) Limited	19-Dec-19	313,572.59 AUD		568,994 Common Stock
Credit Suisse Equities (Australia) Limited	20-Dec-19	5,556,000.0 AUD		10,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	20-Dec-19	5,725.50 AUD		10,410 Common Stock
Credit Suisse Equities (Australia) Limited	23-Dec-19	1,741.04 AUD		-3,109 Common Stock
Credit Suisse Equities (Australia) Limited	23-Dec-19	3,510.10 AUD		6,382 Common Stock
Credit Suisse Equities (Australia) Limited	24-Dec-19	9,803.03 AUD		-17,636 Common Stock
Credit Suisse Equities (Australia) Limited	24-Dec-19	3,898.32 AUD		7,024 Common Stock
Credit Suisse Equities (Australia) Limited	27-Dec-19	5,009.43 AUD		9,026 Common Stock
Credit Suisse Equities (Australia) Limited	30-Dec-19	1,588.41 AUD		-2,862 Common Stock
Credit Suisse Equities (Australia) Limited	2-Jan-20	12,631.95 AUD		22,497 Common Stock
Credit Suisse Equities (Australia) Limited	3-Jan-20	15,640.77 AUD		27,629 Common Stock
Credit Suisse Equities (Australia) Limited	6-Jan-20	18,660.86 AUD		32,482 Common Stock
Credit Suisse Equities (Australia) Limited	7-Jan-20	169.12 AUD		302 Common Stock
Credit Suisse Equities (Australia) Limited	8-Jan-20	6,428.40 AUD		-11,000 Common Stock
Credit Suisse Equities (Australia) Limited	8-Jan-20	3,717.39 AUD		6,698 Common Stock
Credit Suisse Equities (Australia) Limited	14-Jan-20	2,206.60 AUD		-4,012 Common Stock

Credit Suisse Equities (Australia) Limited	15-Jan-20	11,958.0 AUD		-21,874 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jan-20	6,297.73 AUD		11,297 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jan-20	366.30 AUD		666 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jan-20	111,739.10 AUD		-203,162 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jan-20	30,380.06 AUD		-55,847 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jan-20	44,748.05 AUD		-81,896 Common Stock
Credit Suisse Equities (Australia) Limited	30-Jan-20	10,900.0 AUD		20,000 Common Stock
Credit Suisse Equities (Australia) Limited	3-Feb-20	10,900.0 AUD		-20,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-Feb-20	675.0 AUD		1,250 Common Stock
Credit Suisse Equities (Australia) Limited	12-Feb-20	675.0 AUD		-1,250 Common Stock
Credit Suisse Equities (Australia) Limited	25-Feb-20	433,197.54 AUD		808,959 Common Stock
Credit Suisse Equities (Australia) Limited	11-Mar-20	35,452.31 AUD		-66,266 Common Stock
Credit Suisse Equities (Australia) Limited	16-Mar-20	33,201.53 AUD		-64,955 Common Stock
Credit Suisse Equities (Australia) Limited	17-Mar-20	117,808.40 AUD		-250,124 Common Stock
Credit Suisse Equities (Australia) Limited	23-Mar-20	7,878.49 AUD		-18,452 Common Stock
Credit Suisse Equities (Australia) Limited	2-Apr-20	5,050.86 AUD		-12,408 Common Stock
Credit Suisse Securities (Europe) Limited	16-Apr-20	Refer to Annexure B of Notice	Stock borrowed under Master prime brokerage agreement	1,076,000 Common Stock

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

## Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here


date 20-Apr-2020

Annexure "B"

This is Annexure "B" referred to in the Form 603 "Notice of initial substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name	Winston Loke	capacity	Authorised Signatory
sign here		date	20-Apr-2020

Prescribed information	
Schedule	
Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) Limited and Myriad Opp Master Fund Limited
Transfer date	16-Apr-2020
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.