



LionHub Group Limited

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ASX Release (ASX Code: LHB)

20 April 2020

Annual General Meeting to be held Friday 26 June 2020

LionHub Group Limited (ASX: LHB) ('LionHub' or the 'Company') advises that, in light of difficulties associated with the convening of public meetings due to the impact of COVID-19, its Annual General Meeting is to be held on Friday 26 June 2020.

The deferral of the AGM to this date is in accordance with ASIC's Media Release 20-068 "Guidelines for meeting upcoming AGM and financial reporting requirements" in which ASIC confirmed that it would take no action in respect of companies with a 31 December balance date that postponed their AGM to be held prior to the end of July 2020.

The Company will advise shareholders of further details regarding the Annual General Meeting in a separate Notice of Meeting, which will be sent to shareholders in May 2020.

In accordance with ASX Listing Rule 14.3 nominations for the election of Directors must be received by the Company not later than Thursday 7 May 2020.

LionHub Group Limited (ASX: LHB) (LionHub or the Company),

This announcement has been approved by the Chairman of the Board.

For further information:

Further information (including recent announcements and investor presentations) is available at the Company's web site: www.lionhub.com.au