

# Form 604

## Corporations Act 2001 Section 671B

### Notice of change of interests of substantial holder

To: Company Name/Scheme DGO Gold Limited (ASX:DGO)

ACN/ARSN 124 562 849

#### 1. Details of substantial holder (1)

Name GINGA PTY LTD

ACN/ARSN (if applicable) 005 607 152

There was a change in the interests of the  
substantial holder on 21/04/2020  
The previous notice was given to the company on 18/09/2019  
The previous notice was dated 18/09/2019

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	5,330,058	15.14%	5,710,303	13.39%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/04/2020	Thirty Sixth Vilmar Pty Ltd	On market disposal	\$2.15	Ordinary Fully Paid Shares (10,813)	(10,813)
09/04/2020	Thirty Sixth Vilmar Pty Ltd	On market disposal	\$1.80	Ordinary Fully Paid Shares (5,000)	(5,000)
01/04/2020	Thirty Sixth Vilmar Pty Ltd	On market purchase	\$1.60	Ordinary Fully Paid Shares 1,000	1,000
31/03/2020	Thirty Sixth Vilmar Pty Ltd	On market purchase	\$1.60	Ordinary Fully Paid Shares 9,000	9,000
21/02/2020	Thirty Sixth Vilmar Pty Ltd	On market purchase	\$1.65	Ordinary Fully Paid Shares 5,813	5,813
11/02/2020	Thirty Sixth Vilmar Pty Ltd	On market disposal	\$1.38 & \$1.32	Ordinary Fully Paid Shares (1,126 & 6,475)	(7,601)
10/02/2020	Thirty Sixth Vilmar Pty Ltd	On market disposal	\$1.30, \$1.25, \$1.13, \$1.20, \$1.12	Ordinary Fully Paid Shares (1525, 5000, 197, 10000, 4803)	(21,525)
03/02/2020	Thirty Sixth Vilmar Pty Ltd	On market purchase	\$0.90	Ordinary Fully Paid Shares 567	567
30/01/2020	Thirty Sixth Vilmar Pty Ltd	On market purchase	\$0.90	Ordinary Fully Paid Shares 9,458	9,458
29/01/2020	Thirty Sixth Vilmar Pty Ltd	On market purchase	\$0.65	Ordinary Fully Paid Shares 100	100
16/01/2020	Thirty Sixth Vilmar Pty Ltd	On market purchase	\$0.95	Ordinary Fully Paid Shares 5,326	5,326
14/01/2020	Thirty Sixth Vilmar Pty Ltd	On market purchase	\$0.95	Ordinary Fully Paid Shares 9	9

08/01/2020	Thirty Sixth Vilmar Pty Ltd	On market purchase	\$0.95	Ordinary Fully Paid Shares 665	665
23/12/2019	Thirty Sixth Vilmar Pty Ltd	On market purchase	\$0.66	Ordinary Fully Paid Shares 1,000	1,000
20/12/2019	Thirty Sixth Vilmar Pty Ltd	On market purchase	\$0.88	Ordinary Fully Paid Shares 4,000	4,000
04/12/2019	Thirty Sixth Vilmar Pty Ltd	On market purchase	\$0.85 & \$0.83	Ordinary Fully Paid Shares 1,000 & 3,001	4,001
03/12/2019	Thirty Sixth Vilmar Pty Ltd	On market purchase	\$0.85	Ordinary Fully Paid Shares 4,000	4,000
16/10/2019	Thirty Sixth Vilmar Pty Ltd	On market disposal	\$0.86	Ordinary Fully Paid Shares (5,622)	(5,622)
21/04/2020	Ginga Pty Ltd	Off market disposal	\$1.50	Ordinary Fully Paid Shares (350,000)	(350,000)
17/04/2020	Ginga Pty Ltd – change to different HIN	On market purchase	\$0	Ordinary Fully Paid Shares 350,000	350,000
17/04/2020	Ginga Pty Ltd – change to different HIN	On market disposal	\$0	Ordinary Fully Paid Shares (350,000)	(350,000)
28/02/2020	Ginga Pty Ltd	Placement allotment	\$1.35	Ordinary Fully Paid Shares 740,741	740,741
10/02/2020	Ginga Pty Ltd <TG Klinger S/F A/C>	On market disposal	\$1.08	Ordinary Fully Paid Shares (5,000)	(5,000)
17/04/2020	Ginga Pty Ltd	On market disposal	\$2.01 & \$1.93	Ordinary Fully Paid Shares (15,000)	(15,000)
14/04/2020	Ginga Pty Ltd	On market disposal	\$1.90	Ordinary Fully Paid Shares (10,000)	(10,000)
08/04/2020	Ginga Pty Ltd	On market disposal	\$1.72	Ordinary Fully Paid Shares (4,636)	(4,636)
07/04/2020	Ginga Pty Ltd	On market purchase	\$1.68	Ordinary Fully Paid Shares 10,000	10,000
03/04/2020	Ginga Pty Ltd	On market purchase	\$1.58	Ordinary Fully Paid Shares 10,000	10,000
03/04/2020	Ginga Pty Ltd	On market disposal	\$1.70	Ordinary Fully Paid Shares (364)	(364)
01/04/2020	Ginga Pty Ltd	On market purchase	\$1.45	Ordinary Fully Paid Shares 10,000	10,000
01/04/2020	Ginga Pty Ltd	On market disposal	\$1.70 & \$1.73	Ordinary Fully Paid Shares (18,000)	(18,000)
11/02/2020	Ginga Pty Ltd	On market disposal	\$1.40	Ordinary Fully Paid Shares (1,874)	(1,874)
10/02/2020	Ginga Pty Ltd	On market purchase	\$1.01	Ordinary Fully Paid Shares 20,000	20,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Ginga Pty Ltd	Ginga Pty Ltd	Ginga Pty Ltd	Relevant interest under section 608(1)(b) and 608(1)(c) of the Corporations Act 2001 (Cth) being a relevant interest arising through having power to exercise a right to vote and a power to dispose of the securities.	Ordinary Fully Paid Shares 5,299,562	5,690,303
Ginga Pty Ltd <Thomas G Klinger Family A/C>	Ginga Pty Ltd <Thomas G Klinger Family A/C>	Ginga Pty Ltd <Thomas G Klinger Family A/C>	Relevant interest under section 608(1)(b) and 608(1)(c) of the Corporations Act 2001 (Cth) being a relevant interest arising through having power to exercise a right to vote and a power to dispose of the securities.	Ordinary Fully Paid Shares 20,000	20,000



**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Thirty Sixth Vilmar Pty Ltd	Relevant interest under section 608(1)(b) and 608(1)(c) of the Corporations Act 2001 (Cth) being a relevant interest arising through having power to exercise a right to vote and a power to dispose of the securities.
Ginga Pty Ltd <TG Klinger S/F A/C>	Relevant interest under section 608(1)(b) and 608(1)(c) of the Corporations Act 2001 (Cth) being a relevant interest arising through having power to exercise a right to vote and a power to dispose of the securities.

**6. Addresses**

The addresses of the persons named in this form are as follows:

Name	Address
Ginga Pty Ltd	PO Box 244, PORT DOUGLAS QLD 4877
Ginga Pty Ltd <Thomas G Klinger Family Trust>	PO Box 244, PORT DOUGLAS QLD 4877
Thirty Sixth Vilmar Pty Ltd	PO Box 244, PORT DOUGLAS QLD 4877
Ginga Pty Ltd <TG Klinger S/F A/C>	PO Box 244, PORT DOUGLAS QLD 4877

**Signature**

print name Thomas Klinger

capacity Director

sign here



date 21/04 / 2020

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.