

ISSUE OF SHARES ON EARLY EXERCISE OF UNQUOTED OPTIONS

Resolution Minerals Ltd (RML or the Company) (ASX:RML) advises that it has issued 900,000 fully paid ordinary shares on early exercise of unquoted options at an exercise price of \$0.06 per share, for total proceeds of \$54,000.

The options have been exercised well ahead of their expiry on 30 November 2022 and staged increase in exercise price on 30 November 2020.

The ASX required regulatory Appendix 3G and Appendix 2A and cleansing notice follow this announcement.

For further information please contact the authorising officer:

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CAPITAL STRUCTURE

Ordinary Shares
Issued 206.4 M

Options and rights
Listed options 6.1 M @ 10c
Unlisted options 12.3 M @ 25c
Unlisted options 13.4 M @ 6c
Unlisted rights 7.5 M

Performance Shares
Class A 9.6 M
Class B 3.6 M

Last Capital Raise
February 2020 – Placement
\$4.5M @ 5.0c

BOARD

Len Dean - Chair
Duncan Chessell - MD
Andrew Shearer - NED
Jarek Kopias - Co Sec