

## PLACEMENT CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Resolution Minerals Ltd (Company) has issued 900,000 fully paid ordinary shares in the Company at an issue price of \$0.06 per share upon exercise of unquoted options (**Placement**).

### Details of the Placement

Class of Securities:	Ordinary shares
ASX Code of the securities:	RML
Date of the issue:	24 April 2020
Total number of shares issued:	900,000

The Company advises that:

1. The shares offered under the Placement were issued without disclosure to investors under Part 6D.2 *Corporations Act 2001* (Cth) (Corporations Act).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M Corporations Act as they apply to Resolution Minerals and has complied with section 674 Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

For further information please contact the authorising officer:

Duncan Chessell  
Managing Director  
Resolution Minerals Ltd  
M: +61 414 804 055

Follow RML on [LinkedIn](#) or [Twitter](#)  
or visit our website [www.resolutionminerals.com](http://www.resolutionminerals.com)

E: [duncan@resolutionminerals.com](mailto:duncan@resolutionminerals.com)



### CAPITAL STRUCTURE

**Ordinary Shares**  
Issued 206.4 M

**Options and rights**  
Listed options 6.1 M @ 10c  
Unlisted options 12.3 M @ 25c  
Unlisted options 13.4 M @ 6c  
Unlisted rights 7.5 M

**Performance Shares**  
Class A 9.6 M  
Class B 3.6 M

**Last Capital Raise**  
February 2020 – Placement  
\$4.5M @ 5.0c

### BOARD

Len Dean - Chair  
Duncan Chessell - MD  
Andrew Shearer - NED  
Jarek Kopias - Co Sec