

Market Announcement

24 April 2020

Eildon Capital Fund – Admission and Commencement of Official Quotation

Description

Eildon Capital Limited (the 'Company') is currently admitted to the Official List of ASX Limited ('ASX') and trades under the ASX Code EDC.

On 20 April 2020, security holders of the Company approved resolutions to staple ordinary shares in the Company to units in a newly established fund, Eildon Capital Trust (the 'Trust'), to create stapled securities ('Stapling Transaction').

After the implementation of the Stapling Transaction, each existing security holder of the Company will hold a new stapled security comprised of one fully paid ordinary share in the Company and one fully paid ordinary unit in the Trust ('Stapled Securities').

The Trust is expected to be admitted to the Official List of ASX either on the evening of Friday, 24 April 2020 or prior to trading commencing on Monday, 27 April 2020.

Official quotation of the Stapled Securities is expected to commence on a normal (T+2) settlement basis on Monday, 27 April 2020 at which point the new stapled entity will trade as Eildon Capital Fund.

Quotation information

Quoted Securities:	45,483,392 Stapled Securities
ASX Code:	EDC
Time:	10:02:15 am +/- 15 secs AEST
Date:	Monday, 27 April 2020
ASX Trade Abbreviation:	EILDON CAP
ISIN:	AU000000EDC5
Home Branch:	Sydney
Registered Office:	Eildon Capital Limited Address: Suite 4 Level 6, 330 Collins Street Melbourne VIC 3000 Phone: 02 9087 8000 Email: info@eildoncapital.com
Company Secretary:	John Hunter
Share Registry:	Computershare Investor Services Pty Limited Address: Level 3 60 Carrington Street, Sydney NSW 2000
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales

Dividend Policy:	N/A
Activities:	Active property investment vehicle which participates in retail, industrial, residential and commercial opportunities.
Lead Manager:	N/A
Underwriter:	N/A
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	N/A

The indicative timetable in relation to the Stapling Proposal is as follows

Indicative Date	Event
Monday, 20 April 2020	EDC requests trading halt prior to commencement of trading. EDC requests voluntary suspension subject to the results of extraordinary general meeting held at 11:00 am.
Wednesday, 22 April 2020	Record Date for Stapling Transaction
Friday, 24 April 2020	Date of implementation of Stapling Transaction
Monday, 27 April 2020	The Trust is admitted to the Official List of ASX Trading commences in Stapled Securities on a normal (T+2) basis (ASX Code: EDC)

What do I need to do and by when?

Please refer to EDC's Notice of Extraordinary General Meeting and announcements.

Need more information?

For further information, please call Eildon Capital Limited on (02) 9087 8000.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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