

24 April 2020

### **Extraordinary General Meeting Results**

The Board of Leaf Resources Limited is pleased to announce that the Extraordinary General Meeting of shareholders was held today with all resolutions passed.

In accordance with Listing Rule 3.13.2 and S251AA of the Corporations Act 2001, the summary of the valid proxies lodged is set out on the next page.



Tim Pritchard  
Company Secretary

ANNUAL GENERAL MEETING  
Friday, 24 April, 2020

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):					Manner in which votes were cast in person or by proxy on a poll (where applicable)			
	Votes <i>For</i>	Votes <i>Against</i>	Discretionary Chairman of Meeting	Total Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>	<i>Resolution Result</i>
			Other Nominated Person/s						
1 RATIFICATION OF PREVIOUS ISSUE OF PLACEMENT SHARES UNDER LISTING RULE 7.4	18,835,761	264,535	10,235,680 286,731	10,522,411	12,701,653	45,347,486 99.42%	264,535 0.58%	12,701,653	Carried
2 RATIFICATION OF SERVICES SHARES UNDER LISTING RULE 7.4	34,401,834	264,535	10,235,680 286,731	10,522,411	1,653	60,913,559 99.57%	264,535 0.43%	1,653	Carried
3A APPROVAL OF ISSUE OF SHARES TO GROWTH CAPITAL (WA) PTY LTD AND KELIRI PTY LTD	36,120,136	264,535	10,235,680 286,731	10,522,411	17,278	49,526,784 99.47%	264,535 0.53%	13,122,355	Carried
3B APPROVAL OF ISSUE OF SHARES TO INVIA CUSTODIAN PTY LTD, THE TRUSTEE OF THE GRAPEFULL SUPERANNUATION FUND	35,420,036	264,535	10,235,780 286,731	10,522,511	717,278	61,931,861 99.57%	264,535 0.43%	717,278	Carried
4 APPROVAL OF ISSUE OF SHARES TO RELATED PARTY UNDER LISTING RULE 10.11	35,407,276	294,535	10,218,540 286,731	10,505,271	717,278	61,901,861 99.53%	294,535 0.47%	717,278	Carried

\*\* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item