

# Market Announcement

24 April 2020

## Eildon Capital Trust (the 'Trust') – Admission to Official List

### Description

Eildon Capital Trust (the 'Trust') was admitted to the Official List of ASX Limited today, Friday, 24 April 2020.

In connection with a stapling proposal whereby each unit of the Trust will be stapled to each ordinary share of Eildon Capital Limited (ASX Code: EDC) ('the Company') on a 1:1 basis, thereby creating new stapled securities ('Stapled Securities'). The new stapled entity will trade as Eildon Capital Fund (ASX Code: EDC).

Official quotation of the following securities will commence at 10:02:00 am +/- 15 seconds AEST on Monday, 27 April 2020.

Quoted Securities:	45,483,392 Stapled Securities
ASX Code:	EDC

### Issued by

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