

27 April 2020

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Volpara Health Technologies Limited ARBN 609 946 867 (**Company**) (ASX : VHT) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Today, the Company issued 21,538,462 fully paid ordinary shares in the Company (**New Shares**) at a price of A\$1.30 per New Share to raise approximately A\$28 million under the placement to eligible investors announced by the Company on 21 April 2020.

The Company advises that:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a prospectus for the New Shares being prepared;
2. as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - b. section 674 of the Act, as it applies to the Company; and
4. as at the date of this notice, there is no information relating to the Company that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

In accordance with (**ASIC**) Corporations (Share and Interest Purchase Plan) Instrument 2019/547, the Company also intends to rely on this notice in relation to the offer and issue of shares under the Share Purchase Plan offer which was announced to ASX on 21 April 2020 and which opens on 28 April 2020.

For, and as authorised by, the Board



Craig Hadfield
Company Secretary
Volpara Health Technologies Limited