

Market Announcement

28 April 2020

Lendlease Group (ASX: LLC) – Trading Halt

Description

The securities of Lendlease Group ('LLC') will be placed in trading halt at the request of LLC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 30 April 2020 or when the announcement is released to the market.

Issued by

Kimberley Brown

Manager, Listings Compliance (Sydney)



28 April 2020

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Dear Ms Brown

Request for Trading Halt

Lendlease Corporation Limited ABN 32 000 226 228 (**Company**) and Lendlease Responsible Entity Limited ABN 72 122 883 185 as responsible entity of Lendlease Trust ARSN 128 052 595 (**Trust**) (together, **Lendlease Group**) (ASX:LLC) requests that Lendlease Group stapled securities be placed into a trading halt from the commencement of trading today pursuant to ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by Lendlease Group in connection with an equity raising to be undertaken by way of an institutional placement (**Placement**) and a security purchase plan.

Lendlease Group requests that the trading halt remain in place until the earlier of:

- 1 an announcement being made about the completion of the Placement; or
- 2 the commencement of trading on Wednesday, 29 April 2020.

Lendlease Group is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any additional information.

Yours sincerely

A handwritten signature in black ink, appearing to read "Wendy Lee", is positioned above the typed name.

Wendy Lee
Company Secretary