

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Leaf Resources Limited
ABN	18 074 969 056

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Douglas John Rathbone
Date of last notice	23 March 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	A) Invia Custodian Pty Limited (Grapefull Superannuation Fund) B) Invia Custodian Pty Limited (Fruitful Super Fund) C) RWG Pty Ltd
Date of change	27 April 2020
No. of securities held prior to change	A) 2,884,237 fully paid ordinary shares, 1,000,000 Dec 2016 Options, April 2019 1,250 unsecured promissory notes. March 2020 750 unsecured loan notes B) 642,857 fully paid ordinary shares C) 155,172 fully paid ordinary shares and 2,000,000 Dec 2016 Options
Class	Ordinary shares acquired through conversion of notes

+ See chapter 19 for defined terms.

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Number acquired	11,001,370
Number disposed	1,250 unsecured promissory notes 750 unsecured loan notes
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	NIL
No. of securities held after change	A) 13,885,607 fully paid ordinary shares, 1,000,000 Dec 2016 Options B) 642,857 fully paid ordinary shares C) 155,172 fully paid ordinary shares and 2,000,000 Dec 2016 Options
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Conversion of promissory and loan notes as approved at the EGM on 24 April 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	

+ See chapter 19 for defined terms.

Interest after change	
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.

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Name of entity	Leaf Resources Limited
ABN	18 074 969 056

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kenneth Richards
Date of last notice	6 September 2019

Part 1 – Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct/Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	A) Growth Capital (WA) Pty Ltd ATF The Richards Family Trust B) Keliri Pty Ltd ATF the Ken Richards Family Superannuation Fund C) Direct
Date of change	27 April 2020
No. of securities held prior to change	A) 8,503,846 fully paid ordinary shares, 1,500,000 unlisted options, 450 unsecured promissory notes B) 10,176,780 fully paid ordinary shares, 666,667 unlisted options, 800 unsecured promissory notes C) 972,599 performance rights (unlisted)

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Class	Ordinary shares acquired through conversion of notes
Number acquired	7,191,164
Number disposed	1,250 convertible promissory notes
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	NIL
No. of securities held after change	A) 9,937,476 shares, 1,500,000 unlisted options B) 15,934,314 shares, 666,667 unlisted options C) 972,599 rights (unlisted)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1. Conversion of promissory notes as approved at the EGM on 24 April 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

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Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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