EOR Limited

38/ 155 Macquarie Street Sydney NSW 2000 02 82263301

ASX Code: EOR

ASX ANNOUNCEMENT AND MEDIA RELEASE

Date: 30 April 2020

Quarterly Activity

During the quarter, the EOR Group Limited ("Company") has continued to review a range of opportunities.

These actions are foundations to sourcing, finalising and ultimately completing a transaction that results in the Company being requoted on the ASX and offering shareholder value.

The Company continues to conduct due diligence on a number of these opportunities although has been restricted and slowed down due to the coronavirus.

Any transaction will require compliance with the Corporation Laws and ASX Listing Rules.

The Company will continue to keep shareholders informed.

Wayne Johnson

Director

30 April 2020