

Lodged with the ASX Online

30 April 2020

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000
Australia

Dear Sir/Madam

SECOND COMPLETION OF YBR WEALTH TRANSACTION

Further to the ASX Announcements dated 27 December 2019 and 31 March 2020 by Yellow Brick Road Holdings Limited (ASX:YBR) (**YBR** or the **Company**), YBR is pleased to advise that the second completion has occurred in relation to the sale of its Yellow Brick Road Wealth Division (**YBR Wealth**) to Sequoia Financial Group Limited (ASX:SEQ) (**Sequoia Group**).

YBR has received the second completion payment of \$120,931 today and advises that, consistent with prior ASX announcements, the final purchase price is \$1,906,345.

We confirm the transition process for YBR Wealth advisers to move to Sequoia has now concluded.

For and on behalf of
YELLOW BRICK ROAD HOLDINGS LIMITED



Mark Bouris
Executive Chairman

ENDS