



NET TANGIBLE ASSET VALUE

30 APRIL 2020



EILDON CAPITAL GROUP



NET TANGIBLE ASSET VALUE

Eildon Capital Group advises that its estimated Net Tangible Asset (NTA) value as at 30 April 2020 was \$1.09 per stapled security. The NTA has been calculated in accordance with Chapter 19 of the ASX Listing Rules.

UNAUDITED ADDITIONAL INFORMATION PER SECURITY:

	30 April 2020 \$	31 March 2020 \$
Pre-tax NTA	\$1.095	\$1.090
Deferred taxes	(\$0.004)	(\$0.004)
Post-tax NTA	\$1.091	\$1.086
Comprises:		
Eildon Capital Trust	\$0.913	-
Eildon Capital Limited	\$0.178	\$1.086
Total Eildon Capital Group	\$1.091	\$1.086
Securities on Issue	45,483,392	45,483,392

On 24 April 2020 a restructure was completed where the ordinary shares of Eildon Capital Limited have been stapled to the ordinary units of Eildon Capital Trust.



COMPANY OVERVIEW

Eildon Capital is an active property investment company, participating across the residential, commercial, retail and industrial sectors.

A flexible approach to investment results in tailored capital solutions which provide enhanced returns for Eildon Capital and allow our property partners to continue to grow their businesses. The structuring of each transaction aims to deliver asset protected positions that preserve capital in the event of negative market movements.