

ASX Announcement

Monday 4 May 2020

Rights Issue – Extension of Offer Period

Maximus Resources Limited (ASX: MXR or the "Company") advises that it has resolved to extend the Closing Date for acceptance of application for its current Rights Offer due to the delay in Eligible Shareholders receiving their Entitlement and Acceptance Forms. The Company has become aware of delays in mail being delivered due to the COVID-19 outbreak, and as such will extend the Rights issue Closing Date to Monday 11 May 2020.

The revised timetable is set out below:

Opening Date	Monday 27 April 2020
Closing Date	Monday 11 May 2020
Announcement of results of Rights Issue	Thursday 14 May 2020
Expected date of quotation on ASX	Monday 18 May 2020

There will be no deferred settlement trading. Subject to the Corporations Act 2001 and the ASX Listing Rules the Directors reserve the right to extend the Closing Date for the offer at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares. These dates are indicative only.

The Offer Document for the Offer has been mailed to Eligible Shareholders and is available on the ASX website and Maximus's website. Eligible Shareholders should read the Offer Document and will need to complete the personalised Entitlement and Acceptance Form which accompanies the Offer Document to apply for New Shares.

Eligible Shareholders will need to ensure application moneys for the Entitlements are received by no later than 5.00pm on Monday 11 May 2020.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Gerard Anderson'.

Gerard Anderson
Maximus Resources Limited

This announcement was authorised for issue by the Directors of Maximus Resources Limited.

MAXIMUS RESOURCES LIMITED

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