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ASX Market Announcements
ASX Limited
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ASX RELEASE

5 May 2020

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Credit Corp Group Limited (ASX: CCP) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company today issued 9,600,000 fully paid ordinary shares (**New Shares**) at an issue price of \$12.50 per New Share to institutional and sophisticated investors under the institutional placement announced on 29 April 2020.

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 of the Corporations Act, as it applies to the Company; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

Yours faithfully

Michael Eadie
Chief Financial Officer and Company Secretary