

Macquarie Group Limited

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8 May 2020

The Manager

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Via ASX Online



Dear Sir or Madam

Macquarie Group Limited (MQG) Appendix 4E for the year ended 31 March 2020

In accordance with the Listing Rules, I enclose an Appendix 4E for immediate release.

The following associated documents will be provided separately for lodgement:

- Media Release
- Full Year Presentation
- Annual Report for the year ended 31 March 2020
- Management Discussion and Analysis for the year ended 31 March 2020
- 2020 Corporate Governance Statement
- Appendix 4G

Yours faithfully

Dennis Leong
Company Secretary

Appendix 4E Preliminary Final Report

under ASX Listing Rule 4.3A

Current period: 1 April 2019 to 31 March 2020
 Prior corresponding period: 1 April 2018 to 31 March 2019

Results for announcement to the market

Key Information	Year ended 31 March 2020 \$m	Year ended 31 March 2019 \$m	Change %
Net operating income	12,325	12,754	(3.36)
Profit after income tax	2,726	2,988	(8.77)
Profit attributable to ordinary equity holders	2,731	2,982	(8.42)

Dividend per ordinary share	Amount per ordinary share	Franked amount per ordinary share
2020 Interim dividend (paid 18 December 2019) ⁽¹⁾	\$2.50	\$1.0000
2020 Final dividend (resolved, not yet provided for at 31 March 2020) ⁽¹⁾	\$1.80	\$0.7200

⁽¹⁾ The whole of the unfranked portion of the dividend is Conduit Foreign Income.

Final Dividend dates

Record Date	19 May 2020
Payment Date	3 July 2020

Other Disclosure Requirements

Dividend or distribution reinvestment plan details

The Company's Dividend Reinvestment Plan (DRP) remains active. The DRP is optional and offers ordinary shareholders in Australia and New Zealand the opportunity to acquire fully paid ordinary shares without transaction costs. Effective from 8 May 2020, a discount has been re-introduced to the DRP pricing, of 1.5% to the prevailing market value. It is expected that shares allocated under the DRP will be issued and allocated on the dividend payment date. The DRP shares will rank *pari passu* with other fully paid ordinary shares then on issue. The allocation price will be the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the ten business days commencing on the third business day after the Election Date of 20 May 2020, less the discount of 1.5%. A shareholder can elect to participate in or terminate their involvement in the DRP at any time. Election notices for participation in the DRP in relation to the final dividend to be paid on 3 July 2020 must be received by the registry by 5:00 pm on 20 May 2020 to be effective for that dividend.

Net tangible assets	Year ended 31 March 2020 \$	Year ended 31 March 2019 \$
Net tangible assets per ordinary share	50.21	46.21

Additional Appendix 4E disclosure requirements and commentary on significant features of the operating performance, results of segments, trends in performance and other factors affecting the results for the period are contained in the Annual Report for the year ended 31 March 2020 and in the Management Discussion and Analysis for the year ended 31 March 2020.

This document should be read in conjunction with the 2020 Annual Report, 2020 Management Discussion and Analysis and any public announcements made in the period by the Macquarie Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001 (Cth)* and the ASX Listing Rules.

This report is based on consolidated financial statements which have been audited by PricewaterhouseCoopers.