

8 May 2020

ASX Market Announcements ASX Limited Level 6, Exchange Centre 20 Bridge Street Sydney NSW 2000

Dear Sir / Madam

Cleansing Notice – Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by OncoSil Medical Limited (ASX: OSL) (**OncoSil** or the **Company)** under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act)**.

As announced on 8 May 2020, OncoSil has successfully issued approximately 155.1 million fully New Shares to institutional and wholesale investors to raise approximately A\$14.0m as a Placement conducted in compliance with under ASX Temporary Extra Placement Capacity measures implemented under ASX Listing Rule 18.1.

The Company confirms that

- (a) The New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) This notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and s708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Authorisation & Additional Information

This announcement was authorised by the Board of Directors of OncoSil Medical Limited.