



Update Summary

Entity name

MCP MASTER INCOME TRUST

Security on which the Distribution will be paid

MXT - ORDINARY UNITS FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Friday May 8, 2020

Reason for the Update

Actual distribution announcement

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MCP MASTER INCOME TRUST

1.2 Registered Number Type

ARSN

Registration Number

620465090

1.3 ASX issuer code

MXT

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Actual distribution announcement

1.4b Date of previous announcement(s) to this update

Friday April 24, 2020

1.5 Date of this announcement

Friday May 8, 2020

1.6 ASX +Security Code

MXT

ASX +Security Description

ORDINARY UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one month

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday April 30, 2020



2A.4 +Record Date

Friday May 1, 2020

2A.5 Ex Date

Thursday April 30, 2020

2A.6 Payment Date

Friday May 8, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

\$ 0.00890000

Estimated or Actual?

☒ Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

☒ Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

\$ 0.00890000

**3A.1a(i) Date that actual ordinary amount will be announced**

Friday May 8, 2020

Estimated or Actual?☒ Actual**3A.1b Ordinary Dividend/distribution amount per security**

\$ 0.00890000

3A.2 Is the ordinary dividend/distribution franked?☒ No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

\$ 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

\$ 0.00890000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

\$ 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

The information will be provided in the standard distribution statements on an annual basis post 30 June

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Monday May 4, 2020 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

Thursday April 30, 2020

End Date**4A.5 DRP price calculation methodology**

Net asset value of a unit is determined in accordance with the MXT constitution on the record date



4A.6 **DRP Price (including any discount):**

\$

4A.7 **DRP +securities +issue date**

4A.8 **Will **DRP +securities** be a new issue?**

☒ Yes

4A.8a **Do **DRP +securities** rank pari passu from +issue date?**

☒ Yes

4A.9 **Is there a minimum dollar amount or number of +securities required for **DRP** participation?**

4A.10 **Is there a maximum dollar amount or number of +securities required for **DRP** participation?**

4A.11 **Are there any other conditions applying to **DRP** participation?**

4A.12 **Link to a copy of the **DRP** plan rules**

4A.13 **Further information about the **DRP****

Part 5 - Further information

5.1 **Please provide any further information applicable to this dividend/distribution**

5.2 **Additional information for inclusion in the Announcement Summary**