

24 April 2020

Dear Shareholders,

### **IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S GENERAL MEETING**

The shareholder meeting is scheduled to be held in Adelaide on Monday, 25 May 2020 at 1:30pm (ACST) (**Meeting**). However, given the status of the evolving COVID-19 situation and Government restrictions on public gatherings in place at the time of the Meeting, the Directors have made a decision that Shareholders will not be able to attend the Meeting in person. For this reason, Shareholders will not be able to ask questions during the Meeting.

Accordingly, the Directors **strongly encourage all shareholders to lodge a directed proxy form prior to the Meeting** and if you wish to ask the Chair a question regarding the business of the Meeting, to **submit your question in writing to [rob.graffon@cleanseas.com.au](mailto:rob.graffon@cleanseas.com.au) at least 10 days before the commencement of the Meeting.**

The Australian government is implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting (**Notice**), the Company will notify Shareholders accordingly via the Company's website at [www.cleanseas.com.au](http://www.cleanseas.com.au) and the Company's ASX announcements platform at [asx.com.au](http://asx.com.au) (ASX: CSS).

Shareholders will be able to participate in the Meeting by:

1. Voting their Shares prior to the Meeting by lodging the proxy form that is attached to the Notice by no later than 1:30pm (ACST) on Saturday, 23 May 2020;
2. From their computer, by entering the URL into their browser: <https://web.lumiagm.com> and entering the Meeting ID **351-088-211** when prompted;
3. From their mobile device by:
  - (a) entering the URL in their browser: <https://web.lumiagm.com> and entering the Meeting ID **351-088-211** when prompted; or
  - (b) using the Lumi AGM app, which is available by downloading the app from the Apple App Store or Google Play Store.

If you decide to participate in the Meeting using Options 2 or 3 above, you can then log into the Meeting by entering:

1. The meeting ID, which is **351-088-211**;
2. Your username, which is your Boardroom S number (located on any recent statement or documentation);
3. Your password, which is the postcode registered to your holding if you are an Australian shareholder. Overseas shareholders should refer to the list of country

codes on page 3 of this document; and

4. If you have been nominated as a third-party proxy, please contact Boardroom on 1300 737 760.

Attending the Meeting online enables Shareholders to view the Meeting live and to cast votes on the Resolutions in the real time poll at the appropriate time.

As set out above, if you wish to ask the Chair a question regarding the business of the Meeting, please submit your question in writing to [rob.gratton@cleanseas.com.au](mailto:rob.gratton@cleanseas.com.au) at least 10 days **before** the commencement of the Meeting.

Please note that if you have previously submitted a Proxy Form and you elect to vote online at the Meeting your proxy's authority to vote will be revoked for any resolutions where you have cast an online vote.

Further details of any teleconference or online meeting facilities, including detailed instructions on how to access such facilities, will be made available to Shareholders on the Company's website and the Company's ASX announcements platform.

Yours faithfully,

Terry O'Brien  
Chairman  
For and on behalf of the Board