

AUSTPAC RESOURCES N.L.

ACN 002 264 057

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14 May 2020

The Manager Company Announcements Australian Stock Exchange Limited Exchange Centre Level 6 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

RE: ADDITIONAL INFORMATION QUARTERLY REPORT 31 MARCH 2020

We are pleased to provide an announcement for immediate release.

Yours faithfully

N.J. Gaston
Company Secretary

enc



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ADDITIONAL INFORMATION QUARTERLY REPORT 31 MARCH 2020

Austpac Resources N.L. is pleased to provide additional information relating to section 8.8 of appendix 5B;

The company anticipates a significant Research and Development tax concession refund in July 2020, in the order of \$600,000 plus. This relates to the Proof of Concept program conducted at Newcastle for the Zinc Iron Recovery process. The positive results of the Proof of Concept program were included in the March 2020 Quarterly Report (P.2)

Government cash flow assistance of \$100,000 is being accessed by Austpac in the current quarter.

Quarterly expenditure will be contained in the June 2020 quarter with minimal activity on the development of the Austpac technologies given the constraints of COVID 19.

This report has been authorised for release by the Board of Directors of Austpac Resources N.L.

N.J. Gaston

Company Secretary

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About Austpac Resources N.L. (ASX code: APG)

Austpac resources N.L. is a mineral technology company which has developed a process to recycle zinc-contaminated furnace dusts and waste chloride solutions produced by steelmaking to recover high purity pig iron, zinc oxide and strong furnace dusts and waste chloride solutions produced by steelmaking to recover high purity pig iron, zinc oxide and strong hydrochloric acid. Austpac's adjunct technologies also produce high-grade synthetic rutile from ilmenite, a preferred feedstock for titanium dioxide pigment production. Austpac also undertakes mineral exploration in Victoria.