

14 May 2020

The Manager  
ASX Market Announcements  
ASX Limited  
20 Bridge St  
Sydney NSW 2000

**DAILY NET TANGIBLE ASSET ESTIMATE**

Net Tangible Asset (NTA) backing per unit of the Perpetual Credit Income Trust (ASX: PCI)

| <b>As at close of business on:</b> | <b>NTA PER UNIT*</b> |
|------------------------------------|----------------------|
| <b>13/05/2020</b>                  | <b>\$1.052</b>       |

Yours sincerely,

Kevin Razavi  
Senior Corporate Clients Manager  
Perpetual Trust Services Limited

\*All figures are in Australian dollars (AUD) unless otherwise stated. All figures are unaudited and approximate. Past performance is not indicative of the future performance of the Trust.

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Perpetual Trust Services Limited ABN 48 000 142 049, AFSL 236648 as Responsible Entity for the Perpetual Credit Income Trust