

14 May 2020

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

MONTHLY NTA STATEMENT - April 2020

Ellerston Global Investments Limited (**ASX: EGI**) advises the unaudited Net Tangible Asset backing (**NTA**) per share of the Company as at 30 April 2020 is:

NTA per Share	30 April 2020
NTA before tax	\$1.0854
NTA after realised tax *	\$1.0854
NTA after tax ^	\$1.0710

These figures are unaudited and indicative only
The NTA is based on fully paid share capital of 105,300,394.

* NTA after realised tax - Includes a provision for tax on realised gains from the Company's Investment Portfolio.
^ NTA after tax - Includes any tax on unrealised gains and deferred tax.

This NTA is ex dividend and includes an estimate of costs expected to be incurred as part of the proposed restructure.

The company's net performance before tax for the month was 11.76%.



Ian Kelly
Company Secretary

Contact Details

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797.
All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EGI@linkmarketservices.com.au.

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