

ELLERSTON ASIAN INVESTMENTS LIMITED

ACN 606 683 729

14 May 2020

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

MONTHLY NTA STATEMENT - April 2020

Ellerston Asian Investments Limited (**ASX: EAI**) advises the unaudited Net Tangible Asset backing (**NTA**) per share of the Company as at 30 April 2020 is:

NTA per Share	30 April 2020
NTA before tax	\$1.1353
NTA after realised tax *	\$1.1353
NTA after tax ^	\$1.1192

These figures are unaudited and indicative only
The NTA is based on fully paid share capital of 132,633,799.

The NTA is ex the 1.5c dividend declared in February.

* NTA after realised tax - Includes a provision for tax on realised gains from the Company's Investment Portfolio.

^ NTA after tax - Includes any tax on unrealised gains and deferred tax.

On 9 September 2019, EAI announced a renewal of its on-market buy-back of up to 10% of its shares, commencing 27 September 2019 and continuing for twelve months. Since 27 September 2019 a total of 8,641,076 shares had been bought back.

The company's net performance before tax for the month was 1.24%.



Ian Kelly
Company Secretary

Contact Details

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7701. All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EAI@linkmarketservices.com.au.

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