



# Washington H. Soul Pattinson and Company Limited

**ABN 49 000 002 728**

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14 May 2020

The Company Secretary  
EQT Holdings Limited  
Level 1, 575 Bourke Street  
Melbourne VIC 3000

Dear Ms. Currie

## **Notice of Change of Interests of Substantial Holder**

We enclose Corporations Act 2001 Form 604, Notice of Change of Interests of Substantial Holder, lodged today with the Australian Securities Exchange.

This notice is the result of a technical relevant interest arising from Washington H Soul Pattinson and Company Limited (WHSP) holding more than 20% of the issued capital of Pengana Capital Group Limited.

WHSP holds 19,606 shares in EQT Holdings Limited directly.

Yours faithfully

I.D. Bloodworth  
Company Secretary

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme EQT HOLDINGS LIMITED (EQT)

ACN/ARSN 607 797 615

### 1. Details of substantial holder(1)

Name Washington H. Soul Pattinson and Company Limited (WHSP)

ACN/ARSN (if applicable) ACN 000 002 728

There was a change in the interests of the substantial holder on 12/05/2020

The previous notice was given to the company on 27/03/2019

The previous notice was dated 27/03/2019

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	1,164,654	5.70%	1,461,194	7.03%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected		Person's votes affected
23/04/2019	WHSP (relevant interest due to holding voting power of more than 20% in Pengana Capital Group Limited (PCG))	Purchase	\$1,894,158	Ordinary Shares	70,000	70,000
03/10/2019	WHSP as above	Purchase	\$1,142,129	Ordinary Shares	36,762	36,762
30/10/2019	WHSP as above	Purchase	\$200,856	Ordinary Shares	6,572	6,572
01/11/2019	WHSP as above	Purchase	\$305,671	Ordinary Shares	10,000	10,000
30/01/2020	WHSP as above	Purchase	\$2,377,892	Ordinary Shares	76,656	76,656
31/01/2020	WHSP as above	Purchase	\$103,892	Ordinary Shares	3,344	3,344
09/03/2020	WHSP	Purchase	\$530,950	Ordinary Shares	19,606	19,606



### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.