

15th May 2020
ASX Announcement

ASX – OLI **EG Scheme Update**

Update on EG Scheme of arrangement

Further to OLI's announcement on 7th May 2020, OLI and EG are continuing to consult with each other for the purposes of clause 3.7 of the SID and have agreed to further extend the Required Consultation Period until 5:00pm Friday 22nd May 2020.

OLI will continue to keep the ASX informed in accordance with its continuous disclosure obligations.

For further information please contact:

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About Oliver's Real Food Limited (ASX:OLI)

Oliver's Real Food Limited (**Oliver's**) listed on the ASX on 21 June 2017. Over its 15-year operating history, Oliver's has established a significant market position providing a healthy fast food alternative for travellers on Australia's major arterial highways. Oliver's Real Food is the world's first "certified organic fast food chain" and provides its customers with premium quality, "real" food that is fresh, natural, & free from additives and preservatives.

Oliver's is a conscious business that understands, and is committed to, the interdependency of "all stakeholders" including our, customers, investors, team members, suppliers, the environment, and the communities in which we operate.
www.oliversrealfood.com.au