## **Form 603**

Corporations Act 2001 Section 671B

## Notice of initial substantial holder

To Company Name/Scheme CML GROUP LIMITED

ACN/ARSN <u>ACN 098 952 277</u>

#### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 13-Apr-2020

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	11,068,348	11,068,348	5.09%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	11,068,348 Common Stock

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities		Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)		Credit Suisse Equities (Australia) Limited	11,068,348 Common Stock

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	(-)		Class and number of securities
		Cash	Non-cash	
See Annexure "A"				

### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

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print name Winston Loke capacity Authorised Signatory
sign here date 15-May-2020

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# Annexure "A"

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse Equities (Australia) Limited	14-Jan-20	2,206.60 AUD		-4,012 Common Stock
Credit Suisse Equities (Australia) Limited	15-Jan-20	11,958.0 AUD		-21,874 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jan-20	6,297.73 AUD		11,297 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jan-20	366.30 AUD		666 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jan-20	111,739.10 AUD		-203,162 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jan-20	30,380.06 AUD		-55,847 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jan-20	44,748.05 AUD		-81,896 Common Stock
Credit Suisse Equities (Australia) Limited	30-Jan-20	10,900.0 AUD		20,000 Common Stock
Credit Suisse Equities (Australia) Limited	3-Feb-20	10,900.0 AUD		-20,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-Feb-20	675.0 AUD		1,250 Common Stock
Credit Suisse Equities (Australia) Limited	12-Feb-20	675.0 AUD		-1,250 Common Stock
Credit Suisse Equities (Australia) Limited	25-Feb-20	433,197.54 AUD		808,959 Common Stock
Credit Suisse Equities (Australia) Limited	11-Mar-20	35,452.31 AUD		-66,266 Common Stock
Credit Suisse Equities (Australia) Limited	16-Mar-20	33,201.53 AUD		-64,955 Common Stock
Credit Suisse Equities (Australia) Limited	17-Mar-20	117,808.40 AUD		-250,124 Common Stock
Credit Suisse Equities (Australia) Limited	23-Mar-20	7,878.49 AUD		-18,452 Common Stock
Credit Suisse Equities (Australia) Limited	2-Apr-20	5,050.86 AUD		-12,408 Common Stock
Credit Suisse Equities (Australia) Limited	13-May-20	74,500.59 AUD		257,544 Common Stock

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

Signature	Credit Suisse Holdings (Australia) Limited (ACN 008 496 7	'13)
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print name Winston Loke capacity Authorised Signatory

sign here date 15-May-2020