



NET TANGIBLE ASSET VALUE

15 MAY 2020



EILDON CAPITAL GROUP



NET TANGIBLE ASSET VALUE

On 1 May 2020, eligible security holders were invited to tender their stapled securities to be bought back at \$1.09 per stapled security. The tender closes on 22 May 2020. Each week, until the close of the tender, Eildon Capital will provide an update of the Net Tangible Assets (NTA) to assist security holders to make a decision regarding tendering their stapled securities.

Eildon Capital Group advises that its estimated NTA value as at 15 May 2020 was \$1.09 per stapled security. The NTA has been calculated in accordance with Chapter 19 of the ASX Listing Rules.

UNAUDITED ADDITIONAL INFORMATION PER SECURITY:

	15 May 2020 \$	8 May 2020 \$
Pre-tax NTA	\$1.097	\$1.096
Deferred taxes	(\$0.003)	(\$0.004)
Post-tax NTA	\$1.094	\$1.092
Comprises:		
Eildon Capital Trust	\$0.917	\$0.915
Eildon Capital Limited	\$0.177	\$0.177
Total Eildon Capital Group	\$1.094	\$1.092
Securities on Issue	45,483,392	45,483,392



COMPANY OVERVIEW

Eildon Capital is an active property investment company, participating across the residential, commercial, retail and industrial sectors.

A flexible approach to investment results in tailored capital solutions which provide enhanced returns for Eildon Capital and allow our property partners to continue to grow their businesses. The structuring of each transaction aims to deliver asset protected positions that preserve capital in the event of negative market movements.