



ASX announcement

CBA Instalment Warrants – IYE and IYF Series – Maturity

Monday, 18 May 2020 (SYDNEY): Commonwealth Bank of Australia (Commonwealth Bank) is the issuer of Instalment Warrants pursuant to the Product Disclosure Statement dated 10 December 2014 and Supplementary Product Disclosure Statement dated 1 August 2015 (together, PDS).

Commonwealth Bank advises that Instalment Warrants in the IYE and IYF series indicated in Table A below will mature on 17 June 2020. This means that these Instalment Warrants will cease to exist from this date. Holders should carefully consider the three options below and should consult with their broker or financial adviser in relation to the options.

Table A

ANZIYE	ASXIYF	BXBIYE	CPUIYE	CSLIYE
CSLIYF	IAGIYE	MQGIYF	NABIYE	RIOIYE
STWIYE	SUNIYE	WBCIYE	WESIYE	WPLIYE

Options at Maturity

Holders have three options available to them up to 17 June 2020 as indicated below:

- sell the Instalment Warrants up to the close of normal trading on the ASX on the Maturity Date;
- give a valid Maturity Completion Notice and make the Completion Payment to receive full ownership of the Underlying Securities;
- do nothing, and receive the Assessed Value Payment.

Holders of these Instalment Warrants were sent information regarding these options on 4 May 2020.

Further Information

Should you have any queries, please contact your financial adviser or call CommSec on 13 15 20 (8am to 5pm AEDT, Monday to Friday).

Contact Details

Equity Products Group
Phone: 1300 786 039
Email: equityproducts@cba.com.au

The release of this announcement was authorised by Kara Nicholls, Group Company Secretary.