

ASX announcement

CBA Instalment Warrants – CSLIYG Maturity

Monday, 18 May 2020 (SYDNEY): Commonwealth Bank of Australia (Commonwealth Bank) is the issuer of Instalment Warrants pursuant to the Product Disclosure Statement dated 10 December 2014 and Supplementary Product Disclosure Statement dated 1 August 2015 (together, PDS).

Commonwealth Bank advises that CSLIYG Instalment Warrants will mature on 16 June 2020 which means that these Instalment Warrants will cease to exist from this date. Holders should carefully consider the three options below and should consult with their broker or financial adviser in relation to the options.

Options at Maturity

Holders have three options available to them up to 16 June 2020 as indicated below:

- sell the Instalment Warrants up to the close of normal trading on the ASX on the Maturity Date;
- give a valid Maturity Completion Notice and make the Completion Payment to receive full ownership of the Underlying Securities;
- do nothing, and receive the Assessed Value Payment.

Holders of these Instalment Warrants were sent information regarding these options on 4 May 2020.

Further Information

Should you have any queries, please contact your financial adviser or call CommSec on 13 15 20 (8am to 5pm AEDT, Monday to Friday).

Contact Details

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The release of this announcement was authorised by Kara Nicholls, Group Company Secretary.