

19 May 2020

The Manager  
Market Announcements Office  
20 Bridge Street  
Sydney NSW 2000

## Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Breville Group Limited (ASX:BRG) ('**Breville**') under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('**Corporations Act**') as modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73*.

Breville has today issued 5,529,412 new fully paid ordinary shares ('**New Shares**') at an issue price of \$17.00 per New Share to eligible institutional investors pursuant to a fully underwritten institutional placement that was announced on Wednesday, 13 May 2020.

Breville advises that:

1. The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Breville has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act, as they apply to Breville; and
  - b. section 674 of the Corporations Act.
4. As at the date of this notice, there is no 'excluded information' of the nature referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Authorised by:



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