Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity			ABN/ARSN	
Cadence Capital Limited			17112870096	
We (the entity) give ASX the following information.				
Information about buy-back				
1	Type of buy-back	On -Market		
2	Date Appendix 3C was given to ASX	15 th May 2019		
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day				
		Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	12,494,694	48,852	
4	Total consideration paid or payable for the shares/units	\$9,134,186.96	\$26,834.72	

⁺ See chapter 19 for defined terms.

day	
If buy-back is an on-market buy-back is an on-market date: 02/10/2019 highest price paid: 0.815 highest object of the buy-back lowest price paid: 0.35 lowest date: 19/03/2020 \$0.54 highest price paid: 0.45 highest price paid: 0.45 highest price paid: 0.45 highest price paid: 0.815 highest price paid: 0.	t price paid: price paid: t price allowed rule 7.33:

Participation by directors

6	Deleted 30/9/2001.	

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 19th May 2020

n · .

Company secretary

Print name:

Wayne Davies

Appendix 3E Page 2 11/01/2010

⁺ See chapter 19 for defined terms.